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Pricing Statement Dated 27 March 2023

Al Ansari Financial Services PJSC

(a public joint stock company under incorporation in the Emirate of Dubai, United Arab Emirates and subject to Federal Decree by Law No. 32 of 2021 concerning commercial companies)

Global Offering of 750,000,000 Shares Offer Price: AED 1.03 per Share

Al Ansari Financial Services PJSC (a public joint stock company under incorporation in the Emirate of Dubai, United Arab Emirates) (the "**Company**") prepared an international offering memorandum (the "**International Offering Memorandum**") dated 16 March 2023 relating to the Global Offering of Shares of the Company. The information in this pricing statement supplements the International Offering Memorandum and is qualified by reference to it in its entirety. Capitalised terms used but not defined herein shall have the meanings given to them in the International Offering Memorandum.

Issuer:	the Company
Offer Price:	AED 1.03 per Share
Number of Shares to be sold by the Selling Shareholder in the Global Offering:	750,000,000
Number of Shares to be sold in the Qualified Investor Offering:	693,750,000
Number of Shares to be sold in the UAE Retail Offer:	56,250,000
Gross Proceeds from the Global Offering:	AED 772,500,000
Selling commissions to be paid to the Joint Global Coordinators (including VAT):	AED 12,978,000
Base fees to be paid to the lead receiving bank and the receiving banks (including VAT)	AED 1,102,500
Net proceeds of the Global Offering (after deduction of selling commissions to be paid to the Joint Global Coordinators and base fees to be paid to the lead receiving bank and the receiving banks and related VAT, and excluding the discretionary fees (if any)):	AED 758,419,500
Closing Date:	6 April 2023
Shares ISIN:	AEE01198A238
DFM Share Trading Symbol:	ALANSARI
Commercial license number:	758204